

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 April 2012 | |
|------------------------------------|---------------|--|
|------------------------------------|---------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | San Miguel Brewery Hong Kong Limited |
|----------------|--------------------------------------|
| Date Submitted | 3 May 2012 |

I. Movements in Authorised Share Capital

| (1) Stock code : 0236 Descri | iption : | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 400,000,000 | 0.50 | 200,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 400,000,000 | 0.50 | 200,000,000.00 |
| (2) Stock code : Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Desc | cription : | iption : | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

3. Other Classes of Shares

| Stock code :Descr | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|--|-------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | shares | |
| Balance at close of preceding month | 373,570,560 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil | |
| Balance at close of the month | 373,570,560 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|--------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | | | | | |
| 2. | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | T | tal (Ondin | | | |
| | | 10 | nal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | n from exercise o | f | | | |
| options (State currence | y) | | | | | |
| | | | | | | |

For Main Board and GEM listed issuers

| Warrants to Issue Shares of the Is Description of warrants | | Nominal value a close of | | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|--------------------------|-------------|----------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | | month | | |
| <u>1.</u> | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)2. | (/ / |) | _ | | | |
| | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ / |) | - | | | |
| | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | <i>.</i> | 、 、 | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | <i>,</i> , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Tot | al B. (Ordi | nary shares) | | - |
| | | | (Prefer | ence shares) | | _ |
| | | | (| Other class) | | <u>-</u> |

| Convertibles (i.e. Convertible i | For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable) | | | | | |
|--|--|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (//) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | , | Fotal C. (Ordin | nary shares) | | |
| | | | (Prefere | 1) | | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1 | _ | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable | No. of new shares of issuer which may be issued pursuant thereto as at | No. of new shares of issuer issued during the month pursuant thereto | | | ssued Share Capital | r Movements in Iss | Oth |
|--|--|--|------|------|---------------------|--------------------|-----|
| 1. Rights issue At price : State currency Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Nil Image: State currency Class of shares issuable (///) Nil Image: State currency Class of shares issuable (///) Nil Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment (///) $(///)$ Image: State cur | close of the month | | | | | ype of Issue | |
| 1. Rights issue At price : currency Image: currency Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency <td< td=""><td></td><td></td><td></td><td>able</td><td></td><td></td><td></td></td<> | | | | able | | | |
| 2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State (I / I) (I / I) (I / I) | | | (//) | | | Rights issue | 1. |
| 2. Open offer At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment $(/ /) \\ date : (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (dd/mm/yyyy) \\ \end{array} Nil$ | NT:1 | N:1 | (//) | | | | |
| 2. Open offer At price : State $currency = \frac{(Note 1)}{Issue and allotment} \begin{pmatrix} (/ /) \\ date : (dd/mm/yyyy) \end{pmatrix}$ EGM approval date: $(/ /)$ $(dd/mm/yyyy) \frac{Nil}{Issue and allotment} \begin{pmatrix} (/ /) \\ Mote 1 \end{pmatrix}$ 3. Placing At price : State $currency = \frac{Issue and allotment}{Issue and allotment} \begin{pmatrix} (/ /) \\ date : (dd/mm/yyyy) \end{pmatrix}$ | Nil | <u>N11</u> | | | | | |
| 2. Open offer At price : currency hold and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> 3. Placing At price : State [State Issue and allotment (/ /) date : (dd/mm/yyyy) [Class of shares issuable [Note 1] Issue and allotment (/ /) date : (dd/mm/yyyy) [dd/mm/yyyy) | | | | able | | | |
| Solve approval date: $(dd/mm/yyyy)$ Nil Nil Solve approval date: $(dd/mm/yyyy)$ Nil Nil Solve approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment | | | (//) | | At price : State | Open offer | 2. |
| 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | NT'1 | NT'1 | (//) | | | | |
| 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | <u></u>]N11 | | | | | |
| 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) | | | | able | | | |
| (dd/mm/yyyy) | | | (//) | | At price : State | Placing | 3. |
| | NH | N:1 | (//) | | | | |
| | Nil | | | | | | |
| Class of shares issuable (Note 1) | | | | able | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | | (//) | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) Nil | Nil | NI:1 | (//) | | | | |
| | | | | | | | |

| | Type of Issue | | I | Tor Maiı | n Boar | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|--|---------------------|--------|---|----------------------|
| | • | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State currency — | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NTI | N7'1 |
| | | | | | | Nil | Nil |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>Nil</u> | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | | | | | |

| | | | | For Main Boar | | |
|-----|--|--|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | Class of shares issuab (<i>Note 1</i>) Issue and allotment | ble | | |
| | reorganisation | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | Nil | Nil |
| | | | | | | |
| | | | Class of shares issuab (Note 1) | ole | | |
| 10. | Other (Please specify) At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | Total E. | (Ordinary share) (Preference share) (Other class) | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (i | f any): |
|------------|---------|
|------------|---------|

| Submitted by: John K.L. Cheung |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.