

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 October 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	San Miguel Brewery Hong Kong Limited
Date Submitted	2 November 2011

I. Movements in Authorised Share Capital

(1) Stock code : 0236 Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	400,000,000	0.50	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	400,000,000	0.50	200,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	373,570,560	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	373,570,560	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Ivole I)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		T	tal (Ondin			
		10	nal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur		n from exercise o	f			
options (State currence	y)					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants		Nominal value a close of		Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month		month		
<u>1.</u>	_					
	_					
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)2.	( / /	)	_			
	-					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)3.	( / /	)	-			
	_					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)	<i>.</i>	、 、				
(dd/mm/yyyy)	( / /	)	-			
	_					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)	<i>,</i> , , ,	,				
(dd/mm/yyyy)	( / /	)	-			
		Tot	al B. (Ordi	nary shares)		-
			(Prefer	ence shares)		_
			(	Other class)		<u>-</u>

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	,	Fotal C. (Ordin	nary shares)		
			(Prefere	1 )		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	_	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Class of shares issuable	No. of new shares of issuer which may be issued pursuant thereto as at	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	r Movements in Iss	Oth
1. Rights issue       At price : State currency       Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Nil         Image: State currency       Class of shares issuable (///)       Nil         Image: State currency       Class of shares issuable (///)       Nil         Image: State currency       Issue and allotment date : $(///)$ $(///)$ Image: State currency       Issue and allotment date : $(///)$ $(///)$ Image: State currency       Issue and allotment date : $(///)$ $(///)$ Image: State currency       Issue and allotment (///) $(///)$ Image: State cur	close of the month					ype of Issue	
1. Rights issue       At price : currency       Image: currency       Image: currency       Image: currency       Image: currency       Nil         2. Open offer       At price : State       Image: currency       Image: currency       Image: currency       Nil         2. Open offer       At price : State       Image: currency       Image: currency       Image: currency       Nil         2. Open offer       At price : State       Image: currency       Image: currency       Image: currency       Nil         3. Placing       At price : State       Image: currency       Image: currency       Image: currency       Nil         3. Placing       At price : State       Image: currency       Image: currency       Image: currency       Image: currency       Nil         3. Placing       At price : State       Image: currency       Image: currency <td< td=""><td></td><td></td><td></td><td>able</td><td></td><td></td><td></td></td<>				able			
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State $(I / I)$ (I / I) (I / I)			(//)			Rights issue	1.
2. Open offer At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment $( / / ) \\ date : (dd/mm/yyyy) \\ EGM approval date: ( / / ) \\ (dd/mm/yyyy) \\ \end{array} Nil$	NT:1	N:1	(//)				
2. Open offer At price : State $currency = \frac{(Note 1)}{Issue and allotment} \begin{pmatrix} (/ / ) \\ date : (dd/mm/yyyy) \end{pmatrix}$ EGM approval date: $(/ / )$ $(dd/mm/yyyy) \frac{Nil}{Issue and allotment} \begin{pmatrix} (/ / ) \\ Mote 1 \end{pmatrix}$ 3. Placing At price : State $currency = \frac{Issue and allotment}{Issue and allotment} \begin{pmatrix} (/ / ) \\ date : (dd/mm/yyyy) \end{pmatrix}$	Nil	<u>N11</u>					
2. Open offer At price : currency hold and another date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil</u> 3. Placing At price : State [State Issue and allotment ( / / ) date : (dd/mm/yyyy) [Class of shares issuable [Note 1] Issue and allotment ( / / ) date : (dd/mm/yyyy) [dd/mm/yyyy)				able			
Solve approval date: $(dd/mm/yyyy)$ Nil       Nil         Solve approval date: $(dd/mm/yyyy)$ Nil       Nil         Solve approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment			(//)		At price : State	Open offer	2.
3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)	NT'1	NT'1	(//)				
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	<u></u> ]N11					
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)				able			
(dd/mm/yyyy)			(//)		At price : State	Placing	3.
	NH	N:1	(//)				
	Nil						
Class of shares issuable (Note 1)				able			
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			(//)			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy) Nil	Nil	NI:1	(//)				

	Type of Issue		I	<del>Tor Maiı</del>	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NTI	N7'1
						Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · /			Nil	Nil

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	ble		
	reorganisation	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(//)		
					Nil	Nil
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E.	(Ordinary share) (Preference share) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	f any):
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Submitted by: John K.L. Cheung
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.