

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 April 2011 |
|------------------------------------|---------------|
|------------------------------------|---------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | San Miguel Brewery Hong Kong Limited |
|----------------|--------------------------------------|
| Date Submitted | 3 May 2011                           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  | <b>C1</b>                                       |  |  |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|
| (1) Stock code : 0236 Descri        | ption :                | tion : Ordinary Shares           |                                                 |  |  |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding month | 400,000,000            | 0.50                             | 200,000,000.00                                  |  |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil                                             |  |  |
| Balance at close of the month       | 400,000,000            | 0.50                             | 200,000,000.00                                  |  |  |
| (2) Stock code :Descri              | ption :                |                                  |                                                 |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                        |                                  |                                                 |  |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |  |
|                                     |                        |                                  |                                                 |  |  |
| Balance at close of the month       |                        |                                  |                                                 |  |  |

## 2. Preference Shares

| Stock code : Desc                   | cription :               |                                  |                                                 |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |                                                 |
| Increase/(decrease)                 |                          |                                  |                                                 |
| Balance at close of the month       |                          |                                  |                                                 |

## 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |                                                 |
| Increase/(decrease)                 |                                |                                  |                                                 |
| Balance at close of the month       |                                |                                  |                                                 |

Total authorised share capital at the end of the month (HK\$): **200,000,000.00** 

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares |     | No of preference | No. of other classes |
|------------------------------------------|------------------------|-----|------------------|----------------------|
|                                          | (1)                    | (2) | shares           | shares               |
| Balance at close of preceding month      | 373,570,560            | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil                    | Nil | Nil              | Nil                  |
| Balance at close of the month            | 373,570,560            | N/A | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under   | Share Option | Schemes of the  | Issuer)      |              |                      |                          |
|------------------------|--------------|-----------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                 |              |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                 |              |              | issuer issued during | issuer which may be      |
| including EGM          |              |                 |              |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri   | ng the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                 | 0            |              |                      |                          |
| class of shares        |              |                 |              |              |                      |                          |
| issuable               | Granted      | Exercised       | Cancelled    | Lapsed       |                      |                          |
| 1.                     |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
| ( / / )                |              |                 |              |              |                      |                          |
| shares                 |              |                 |              |              |                      |                          |
| (Note 1)               |              |                 |              |              |                      |                          |
| (11000 1)              |              |                 |              |              |                      |                          |
| 2.                     |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
| shares                 |              | . <u></u>       |              |              |                      |                          |
| (Note 1)               |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
| 3.                     |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |
| ( / / )                |              |                 |              |              |                      |                          |
| shares                 |              |                 |              |              |                      |                          |
| (Note 1)               |              |                 |              |              |                      |                          |
|                        |              | То              | tal A (Ordin | ary shares)  |                      |                          |
|                        |              | 10              | (Droforo     | noo sharos)  |                      |                          |
|                        |              |                 | (Fielele     | The shares)  |                      |                          |
|                        |              |                 |              | Other class) |                      |                          |
| Total funds raised dur |              | from exercise o | f            |              |                      |                          |
| options (State currenc | cy)          |                 |              |              |                      |                          |
|                        |              |                 |              |              |                      |                          |

| Warrants to Issue Shares of the Iss                                        | our which are | to be Listed (Not A                             | nnlicahla)                       | For Main Board and GEM listed issuers         |                                                                                        |                                                                                                                |
|----------------------------------------------------------------------------|---------------|-------------------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   |               | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u> </u>                                                                   |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
|                                                                            |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date                                    |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                                            | ( / /         | )                                               |                                  |                                               |                                                                                        |                                                                                                                |
|                                                                            |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)                                          |               |                                                 |                                  | ·                                             |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )                                 |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / /         | )                                               |                                  |                                               |                                                                                        |                                                                                                                |
| 3.                                                                         |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
|                                                                            |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| Subscription price                                                         |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| (if applicable)                                                            |               | )                                               |                                  |                                               |                                                                                        |                                                                                                                |
|                                                                            |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| ( / / )                                                                    |               |                                                 |                                  |                                               |                                                                                        | <u> </u>                                                                                                       |
|                                                                            |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| Subscription price                                                         |               |                                                 |                                  |                                               |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / /         | )                                               |                                  |                                               |                                                                                        |                                                                                                                |
|                                                                            |               | Total                                           | (Prefer                          | nary shares)<br>ence shares)<br>(Other class) |                                                                                        | _                                                                                                              |

| Convertibles (i.e. Convertible i                                                                                                                             | For Main Board and GEM listed issuers<br>e into Shares of the Issuer which are to be Listed) (Not Applicable) |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                                                                                                                        |                                                                                                               | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.                                                                                                                                                           |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                                                                                                                              |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. |                                                                                                               | ·                                        |                                  |                                    |                                                                                        |                                                                                                                |
|                                                                                                                                                              |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                                                                                   | ( / / )<br>                                                                                                   |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                                                                                                                              |                                                                                                               |                                          |                                  |                                    |                                                                                        | _                                                                                                              |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                                                                                                   | ( / / )<br>                                                                                                   |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                                                                                                                              |                                                                                                               |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                |                                                                                                               | ·                                        |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                                         | ( / / )                                                                                                       |                                          | Fotal C. (Ordir                  | nary shares)                       |                                                                                        |                                                                                                                |
|                                                                                                                                                              |                                                                                                               |                                          | (Prefere                         | ence shares)                       |                                                                                        | ·<br>-<br>-                                                                                                    |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| if applicable, and class of shares issuable:               |                                                                               | as at crose of the month                                                                           |
| 1                                                          |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| shares (Note 1)                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| 2                                                          | -                                                                             |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| shares (Note 1)                                            | •                                                                             |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| 3.                                                         |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| ( / / )                                                    |                                                                               |                                                                                                    |
| shares (Note 1)                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)                                 | Nil                                                                           |                                                                                                    |
| (Preference shares)                                        | N/A                                                                           |                                                                                                    |
| (Other class)                                              | N/A                                                                           |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |

| shares of shares of<br>issuer issued issuer which<br>during the may be<br>month issued<br>pursuant pursuant                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Ou | her Movements in | Issued Share Capital |         |       |   | No. of new                                                    | No. of new                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|------------------|----------------------|---------|-------|---|---------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| I. Rights issue       At price : State currency       Class of shares issuable (/// / )         Issue and allotment date : (dd/mm/yyyy)       (/// )         EGM approval date: (dd/mm/yyyy)       Nil         2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       EGM approval date: (// / )         3. Placing       At price : State currency       Class of shares issuable (/// )         3. Placing       At price : State currency       EGM approval date: (// / )         (d/mm/yyyy)       Nil       Nil         4. Bonus issue       Class of shares issuable (/// )       Nil         4. Bonus issue       Issue and allotment (// / )       Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |    | Type of Issue    |                      |         |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue       At price : State<br>currency       Issue and alloment<br>(d/mm/yyyy) $(///)$ EGM approval date:<br>(d/mm/yyyy) $(///)$ Nil       Nil         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |                  |                      | ~       |       |   |                                                               |                                                                                            |
| 1. Nguist issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       Nil       Nil         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ Nil         (dd/mm/yyyy)       EGM approval date: $(//)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         State       Class of shares issuable (///)       Nil         (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)       Nil         (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)         EGM approval date:       (///)       Nil         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)         EGM approval date:       (///)       Nil         EGM approval date:       (///)       Nil         EGM approval date:       (///)       Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |    |                  |                      |         |       |   |                                                               |                                                                                            |
| (dd'mm'yyyy) = Mil - M | 1. | Rights issue     |                      |         | ( / / | ) |                                                               |                                                                                            |
| 2. Open offer       At price : State currency       Class of shares issuable (////)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>211</td> <td></td>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |    |                  |                      |         | ( / / | ) | 211                                                           |                                                                                            |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment         At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment $(Mote 1)$ Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ BOM approval date: $( / / )$ Issue and allotment         BOM approval date: $( / / )$ Issue and allotment         Image: (d/mm/yyyy)       Image: (d/mm/yyyy)       Image: (d/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |                  |                      |         |       |   | Nil                                                           | Nil                                                                                        |
| 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil       Nil         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |    |                  |                      |         |       |   |                                                               |                                                                                            |
| 2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ Nil         (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | r  | Open offer       |                      | · · · · | ( / / | ) |                                                               |                                                                                            |
| 3. Placing       At price : State currency       Issue and allotment (///)         Generative       Generative       Issue and allotment (///)         Image: State currency       Issue and allotment (///)       Image: State (dd/mm/yyyy)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currencurrency       Image: State curren                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 2. | Open oner        | currency             |         |       |   |                                                               |                                                                                            |
| 3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Begin approval date:       (///)         Class of shares issuable       Nil         Nil       Nil         Nil       Nil         At price :       Class of shares issuable (///)         Class of shares issuable       Nil         Nil       Nil         Nil       Nil         At price :       Class of shares issuable (///)         Class of shares issuable       Issue and allotment (///)         (Mote 1)       Issue and allotment (///)         EGM approval date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |    |                  |                      |         | ( / / | ) | Njl                                                           | Nil                                                                                        |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)         Bonus issue $(Mote 1)$ Issue and allotment (///)         Class of shares issuable $(///)$ Image: Nil issue $(Note 1)$ Image: Nil issue       Image: Nil issue issue         Image: Nil issue       Image: Nil issue issue         Image: Nil issue issue       Image: Nil issue         Image:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |                  |                      |         |       |   |                                                               |                                                                                            |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>Nil</u> Nil<br>Class of shares issuable<br>( <i>Note 1</i> )<br>4. Bonus issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |                  |                      |         |       |   |                                                               |                                                                                            |
| (dd/mm/yyyy)       Nil       Nil         Nil       Nil       Nil         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3. | Placing          | At price : State     |         | ( / / | ) |                                                               |                                                                                            |
| 4. Bonus issue       Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |                  |                      |         | ( / / | ) |                                                               |                                                                                            |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |                  |                      |         |       |   | Nil                                                           | Nil                                                                                        |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    |                  |                      |         |       |   |                                                               |                                                                                            |
| (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 4. | Bonus issue      |                      |         | ( / / | ) |                                                               |                                                                                            |
| <u>Nil</u> Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |                  |                      |         | ( / / | ) |                                                               |                                                                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |                  |                      |         |       |   | Nil                                                           | Nil                                                                                        |

|    | Type of Issue        |                              | F                                             | For Main | Boar | d and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|-----------------------------------------------|----------|------|----------------------------------------------------------------------------------------------------------|----------------------|
|    |                      |                              |                                               |          |      |                                                                                                          |                      |
|    |                      |                              | Class of shares issuable (Note 1)             |          |      |                                                                                                          |                      |
| 5. | Scrip dividend       | At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /    | )    |                                                                                                          |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    | Nil                                                                                                      | Nil                  |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |          |      |                                                                                                          |                      |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / /    | )    |                                                                                                          |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    | Nil                                                                                                      | Nil                  |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |          |      |                                                                                                          |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /    | )    |                                                                                                          |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    | Nil                                                                                                      | Nil                  |
|    |                      |                              |                                               |          |      |                                                                                                          |                      |
|    |                      |                              | Class of shares issuable (Note 1)             |          |      |                                                                                                          |                      |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /    |      |                                                                                                          |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    | Nil                                                                                                      | Nil                  |
|    |                      |                              |                                               |          |      |                                                                                                          |                      |

|     |                           |                  |                                                                                                                                 | For Main Boar                                       |                                                                                        |                                                                                                                   |
|-----|---------------------------|------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue             |                  |                                                                                                                                 |                                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuab<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)                                       | ( / / )                                             |                                                                                        |                                                                                                                   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                                                                                              | (//)                                                | Nil                                                                                    | Nil                                                                                                               |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuab<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ole<br>( / / )<br>( / / )                           | Nil                                                                                    | Nil                                                                                                               |
|     |                           |                  | Total E.<br>(                                                                                                                   | (Ordinary share<br>Preference share<br>(Other class | es) N/A                                                                                | -                                                                                                                 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|
|                                                                                                                  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: John K.L. Cheung                         |
|--------------------------------------------------------|
|                                                        |
|                                                        |
| Title: Company Secretary                               |
|                                                        |
| (Director, Secretary or other duly authorised officer) |
|                                                        |
|                                                        |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*