

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 March 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	San Miguel Brewery Hong Kong Limited
Date Submitted	7 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			<b>C1</b>
(1) Stock code : 0236 Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	400,000,000	0.50	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	400,000,000	0.50	200,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **200,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	373,570,560	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	373,570,560	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(11000 1)						
2.						
shares		. <u></u>				
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A (Ordin	ary shares)		
		10	(Droforo	noo sharos)		
			(Fielele	The shares)		
				Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	cy)					

Warrants to Issue Shares of the Iss	our which are	to be Listed (Not A	nnlicahla)	For Main Board and GEM listed issuers		
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)		)				
( / / )						<u> </u>
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefer	nary shares) ence shares) (Other class)		_

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
						_
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)		
			(Prefere	ence shares)		· - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1		
shares (Note 1)		
2	-	
shares (Note 1)	•	
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Ou	her Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue       At price : State currency       Class of shares issuable (/// / )         Issue and allotment date : (dd/mm/yyyy)       (/// )         EGM approval date: (dd/mm/yyyy)       Nil         2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       EGM approval date: (// / )         3. Placing       At price : State currency       Class of shares issuable (/// )         3. Placing       At price : State currency       EGM approval date: (// / )         (d/mm/yyyy)       Nil       Nil         4. Bonus issue       Class of shares issuable (/// )       Nil         4. Bonus issue       Issue and allotment (// / )       Nil		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and alloment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Nil       Nil         2. Open offer       At price : State currency       Class of shares issuable (Note 1)				~				
1. Nguist issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       Nil       Nil         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ Nil         (dd/mm/yyyy)       EGM approval date: $(//)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         State       Class of shares issuable (///)       Nil         (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)       Nil         (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)         EGM approval date:       (///)       Nil         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)         EGM approval date:       (///)       Nil         EGM approval date:       (///)       Nil         EGM approval date:       (///)       Nil								
(dd'mm'yyyy) = Mil - M	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (////)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>211</td> <td></td>					( / /	)	211	
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment         At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment $(Mote 1)$ Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ BOM approval date: $( / / )$ Issue and allotment         BOM approval date: $( / / )$ Issue and allotment         Image: (d/mm/yyyy)       Image: (d/mm/yyyy)       Image: (d/mm/yyyy)							Nil	Nil
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil       Nil         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable								
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ Nil         (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$	r	Open offer		· · · ·	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Generative       Generative       Issue and allotment (///)         Image: State currency       Issue and allotment (///)       Image: State (dd/mm/yyyy)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency (//)         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currencurrency       Image: State curren	2.	Open oner	currency					
3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Begin approval date:       (///)         Class of shares issuable       Nil         Nil       Nil         Nil       Nil         At price :       Class of shares issuable (///)         Class of shares issuable       Nil         Nil       Nil         Nil       Nil         At price :       Class of shares issuable (///)         Class of shares issuable       Issue and allotment (///)         (Mote 1)       Issue and allotment (///)         EGM approval date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:					( / /	)	Njl	Nil
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)         Bonus issue $(Mote 1)$ Issue and allotment (///)         Class of shares issuable $(///)$ Image: Nil issue $(Note 1)$ Image: Nil issue       Image: Nil issue issue         Image: Nil issue       Image: Nil issue issue         Image: Nil issue issue       Image: Nil issue         Image:								1111
EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil</u> Nil Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)       Nil       Nil         Nil       Nil       Nil         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $							Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>Nil</u> Nil					( / /	)		
							Nil	Nil

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	Nil	Nil
			Total E. (	(Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
---------	-----	------	---

Submitted by: John K.L. Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*