

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 July 2009 | |
|------------------------------------|--------------|--|
|------------------------------------|--------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | San Miguel Brewery Hong Kong Limited |
|----------------|--------------------------------------|
| Date Submitted | 4 August 2009 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>0236</u> Descri | iption : | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 400,000,000 | 0.50 | 200,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 400,000,000 | 0.50 | 200,000,000.00 |
| (2) Stock code :Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Des | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (HK\$): **200,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 373,570,560 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 373,570,560 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|-----------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11000 1) | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | . <u></u> | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A (Ordin | ary shares) | | |
| | | 10 | (Droforo | noo sharos) | | |
| | | | (Fielele | The shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currenc | cy) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | our which are | to be Listed (Not A | nnlicahla) | For Main Board and GEM listed issuers | | |
|--|---------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | · | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | |) | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefer | nary shares) ence shares) (Other class) | | _ |

| Convertibles (i.e. Convertible i | For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable) | | | | | |
|--|---|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordir | nary shares) | | |
| | | | (Prefere | ence shares) | | · - - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | as at crose of the month |
| 1 | | |
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| | | |
| shares (Note 1) | | |
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| 2 | - | |
| | | |
| | | |
| shares (Note 1) | • | |
| | | |
| 3. | | |
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| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant | Ou | her Movements in | Issued Share Capital | | | | No. of new | No. of new |
|--|----|------------------|----------------------|---------|-------|---|---|--|
| I. Rights issue At price : State currency Class of shares issuable (/// /) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) Nil 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency EGM approval date: (// /) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency EGM approval date: (// /) (d/mm/yyyy) Nil Nil 4. Bonus issue Class of shares issuable (///) Nil 4. Bonus issue Issue and allotment (// /) Nil | | Type of Issue | | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| 1. Rights issue At price : State currency Issue and alloment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | ~ | | | | |
| 1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ Nil (dd/mm/yyyy) EGM approval date: $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State Class of shares issuable (///) Nil (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (///) Nil 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (///) Nil EGM approval date: (///) Nil EGM approval date: (///) Nil | | | | | | | | |
| (dd'mm'yyyy) = Mil - M | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price : State currency Class of shares issuable (////) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>211</td> <td></td> | | | | | (/ / |) | 211 | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ /)$ Bonus issue Issue and allotment $(/ /)$ $(/ /)$ Bonus issue Issue and allotment $(/ /)$ $(/ /)$ Bonus issue Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ | | | | | | | Nil | Nil |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil Nil 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable | | | | | | | | |
| 2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ | r | Open offer | | · · · · | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (///) Generative Generative Issue and allotment (///) Image: State currency Issue and allotment (///) Image: State (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State curren | 2. | Open oner | currency | | | | | |
| 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Issue and allotment (///) (Mote 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: | | | | | (/ / |) | Njl | Nil |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Bonus issue $(Mote 1)$ Issue and allotment (///) Class of shares issuable $(///)$ Image: Nil issue $(Note 1)$ Image: Nil issue Image: Nil issue issue Image: Nil issue Image: Nil issue issue Image: Nil issue issue Image: Nil issue Image: | | | | | | | | 1111 |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) Nil Nil Nil Nil Nil 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) | 3. | Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue Class of shares issuable | | | | | (/ / |) | | |
| 4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $ | | | | | | | Nil | Nil |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u>Nil</u> Nil | | | | | (/ / |) | | |
| | | | | | | | Nil | Nil |

| | Type of Issue | | F | For Main | Boar | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|----------|------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |

| | | | | For Main Boar | | |
|-----|---------------------------|------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | Nil | Nil |
| 10. | Other (Please specify) | At price : State | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole (/ /) (/ /) | Nil | Nil |
| | | | Total E. (| (Ordinary share Preference share (Other class | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: John K.L. Cheung |
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| |
| |
| Title: Company Secretary |
| |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*