# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 June 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	San Miguel Brewery Hong Kong Limited
Date Submitted	2 July 2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>0236</u> Desc	ription : Ordinary	Shares					
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N/A</u>				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Desc	ription :						
(2) Stock code : <u>N/A</u> Desc	ription : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
(2) Stock code : <u>N/A</u> Desc Balance at close of preceding mont	No. of ordinary shares	(State	capital (State currency)				
	No. of ordinary shares	(State currency)	capital (State currency)				

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value <i>(State</i> currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		_	
Balance at clos	e of the mor	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ase)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	373,570,560	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	<u>Nil</u>	Nil
Balance at close of the month	373,570,560	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (und	ler Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	1	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
-	Granted	Exclused	Gandened	Lapsed		
<u> </u>						
shares						
(Note 1)						
0						
<u>2.</u>						
shares					,	
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference)	ce shares)		
			` (Ot	ther class)		
Total funds raised d	uring the mo	nth from exerc				
of options (State cu						
	- , ,					

Warrants to Issue Shares of the	Issuer which	are to be Listed	(Not Appli	cable)		
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
	( / /	)				
2.						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
Subscription price EGM approval date (if applicable)						
	( / /	)				
4						
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
(30, 1111/ <b>yyyy</b> )		,				
		Total B	B. (Ordina	ary shares)		-
			(Freieren) (O	ce shares) ther class)		_
			(0	· ·····		-

#### March 2019

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	h are to be Liste	ed) <b>(Not App</b>	licable)	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	, , ,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
O de contrations de des						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina Preferen)	ary shares) ice shares)		_
			(O	ther class)		_

Options (other than under Share Option Schemes) (Not Applicable	e)	
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	Turne of leave		are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares			
			State	issuable (Note 1)	/ )		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
						Nil	<u>Nil</u>
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( /	/ )		
				(dd/mm/yyyy)		Nil	<u>Nil</u>
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
					/ )		
				(dd/mm/yyyy)		Nil	Nil
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N I'I	N.U.
							<u>Nil</u>	<u>Nil</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
							1111	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	Nil	Nil
	Class of shares		
10. Other (Please specify) At price : State currency	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.