

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31 January 2019 | | | | | |
|---------------------------------------------------|-------------------------------|------------------------|----------------------------------|-------------------------------------------|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| | | | | | |
| Name of Issuer | San Miguel | Brewery Hong Kong | Limited | | |
| Date Submitted | 1 February 2 | 2019 | | | |
| I. Movements in Authorise | ed Share Capi | ital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>0236</u> | Descri | ption: | Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preced | ing month | N/A | N/A | N/A | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the mo | nth | N/A | N/A | N/A | |
| (2) Stock code : N/A | Descri | ption: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preced | ing month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mo | Balance at close of the month | | | | |

| 2. Preference Sl | nares | | | F | For Main Board and GE |
|------------------|---------------|----------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code: | N/A | Descri | ption : | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of precedir | ng month | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | e of the mon | th | | | |
| 3. Other Classes | s of Shares | | | | |
| Stock code: | N/A | Descri | ption: | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of precedir | ng month | | | |
| Increase/(decrea | ase) | | | | |

N/A

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|------------------------------------------|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding month | 373,570,560 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil | | |
| Balance at close of the month | 373,570,560 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------|---------------------------------------------------------------------|-----------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. | | | | | |
| | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| 3. | | | | | |
| (/ /) | · ——— · | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Preferen | ary shares) ace shares) ther class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | Nil N/A N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) Nil Nil

| | | | For Main Board and GEM listed issuers | | | | |
|----|----------------------|-------------------------------|------------------------------------------------------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | J | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (11 | | | |
| | | | •••• | | | Nil | Nil |

| | | | | For Main 1 | Board | and GEM lis | sted issuers |
|-----|------------------------|---------------------------------|-----------------------------------------|-----------------|--------|---------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issua | ıble | | | |
| | | | (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44 11111))))) | | | Nil | Nil |
| | | | Class of shares issua (Note 1) | ible ——— | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Total E. | (Ordinary s | hares) | Nil | |
| | | | | (Preference s | hares) | N/A | - - |
| | | | | (Other | Class) | IN/A | - |
| | | | | | | | |
| Т | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A | to E): | (1) |) | Nil |
| | | | | | (2) |) | N/A |
| Т | otal increase / (decre | ease) in preference shares dur | ring the month (i.e. Total of | A to E): | | | N/A |
| Т | otal increase / (decre | ease) in other classes of share | es during the month (i.e. Tot | tal of A to E): | | | N/A |
| (7 | These figures should | be the same as the relevant f | figures under II above ("Mo | ovements in Is | sued S | Share Capita | l").) |

| For Main Board and GEM listed issuers |
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| Remarks (if any): |
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| |
| Submitted by: John K.L. Cheung |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.