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SAN MIGUEL BREWERY HONG KONG LTD.

香港生力啤酒廠有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 236)

POLL RESULTS OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that (a) the resolutions set out in the notice of the AGM dated 18 March 2013 were duly passed by way of poll at the AGM held on 19 April 2013 and (b) the resolutions for approving the New Agreement, the Amendment Agreement and the transactions contemplated thereunder set out in the notice of the EGM dated 2 April 2013 were duly passed by way of poll at the EGM held on the same date.

Reference is made to (i) the notice of annual general meeting of the Company (the “AGM”) dated 18 March 2013 and (ii) the notice of extraordinary general meeting of the Company (the “EGM”) dated 2 April 2013 and the circular of the Company dated 2 April 2013 (the “Circular”) in relation to the New Agreement, the Amendment Agreement and the transactions contemplated thereunder.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer at the AGM and the EGM for the purpose of vote-taking. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE ANNUAL GENERAL MEETING

The AGM was held on 19 April 2013. The number of issued Shares as at the date of the AGM was 373,570,560 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. No Shareholders was required to abstain from voting on any of the resolutions in the AGM. There were no Shares entitling the holders to attend the AGM and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules.

Set out below are the results of voting at the AGM, which was conducted by way of poll:

Ordinary Resolutions		No. of Shares Voted (%)		Total No. of Shares Voted
		For	Against	
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2012 together with the reports of the directors and the independent auditors thereon.	268,672,940 (99.984370%)	42,000 (0.015630%)	268,714,940 (100%)
2.	To re-elect executive director:			
	(i) To re-elect Mr. Ramon G. Torralba as director;	268,657,420 (99.958329%)	112,000 (0.041671%)	268,769,420 (100%)
	To re-elect non-executive directors:			
	(ii) To re-elect Mr. Ramon S. Ang as director;	267,978,280 (99.705621%)	791,200 (0.294379%)	268,769,480 (100%)
	(iii) To re-elect Mr. Carlos Antonio M. Berba as director;	267,975,900 (99.705619%)	791,200 (0.294381%)	268,767,100 (100%)
	(iv) To re-elect Ms. Chan Wen Mee, May (Michelle) as director;	267,977,640 (99.705376%)	791,860 (0.294624%)	268,769,500 (100%)
	(v) To re-elect Mr. Teruyuki Daino as director;	268,005,240 (99.716535%)	761,860 (0.283465%)	268,767,100 (100%)
	(vi) To re-elect Mr. Roberto N. Huang as director;	267,978,300 (99.705621%)	791,200 (0.294379%)	268,769,500 (100%)
	(vii) To elect Mr. Takeshi Wada as director;	268,004,092 (99.716257%)	762,608 (0.283743%)	268,766,700 (100%)
	To re-elect independent non-executive director:			
	(viii) To re-elect Mr. Reynato S. Puno as director;	268,679,500 (99.969490%)	82,000 (0.030510%)	268,761,500 (100%)
	To authorise the board of directors of the Company to fix the directors' remuneration.	268,705,100 (99.974849%)	67,600 (0.025151%)	268,772,700 (100%)
3.	To re-appoint KPMG as the auditors of the Company and authorise the board of directors of the Company to fix their remuneration.	268,700,700 (99.973212%)	72,000 (0.026788%)	268,772,700 (100%)

On the basis of the votes set out above, as more than 50% of the eligible votes were cast in favour of the resolutions, the resolutions were duly passed.

RESULT OF THE EXTRAORDINARY GENERAL MEETING

The EGM was held on 19 April 2013. The number of issued Shares as at the date of the EGM was 373,570,560 Shares. In view of the interest of the San Miguel Group in the Continuing Connected Transactions, as stated in the Circular, SMC and its associates, which control 245,720,800 Shares (representing approximately 65.78% of the issued share of the Company as at the date of the EGM), was abstained from voting on the resolutions at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM was 127,849,760 (representing approximately 34.22% of the issued share of the Company as at the date of the EGM). There were no Shares entitling the holders to attend the EGM and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

Set out below is the result of voting at the EGM, which was conducted by way of poll:

Ordinary Resolutions		No. of Shares Voted (%)		Total No. of Shares Voted
		For	Against	
1.	To approve the Amendment Agreement, terms and the transactions contemplated thereunder and the relevant proposed Revised Sales Cap for year ending 31 December 2013 as set out in the Circular.	21,518,068 (99.574273%)	92,000 (0.425727%)	21,610,068 (100%)
2.	To approve the New Agreement, the terms and the transactions contemplated thereunder and the relevant proposed annual caps for the three years ending 31 December 2016 as set out in the Circular.	21,538,068 (99.666822%)	72,000 (0.333178%)	21,610,068 (100%)

On the basis of the votes set out above, as more than 50% of the eligible votes were cast in favour of the resolutions, the resolutions were duly passed.

By Order of the Board
San Miguel Brewery Hong Kong Limited
John Ka Lun Cheung
Company Secretary

Hong Kong, 19 April 2013

As at the date hereof, the Board of the Company comprises the executive director, Mr. Ramon G. Torralba, the non-executive directors, Mr. Ramon S. Ang (Chairman), Mr. Carlos Antonio M. Berba (Deputy Chairman), Ms. Chan Wen Mee, May (Michelle), Mr. Teruyuki Daino, Mr. Roberto N. Huang, Mr. Shobu Nishitani and Mr. Takeshi Wada; and the independent non-executive directors, Dr. the Hon. Sir. David K. P. Li, Mr. Ng Wai Sun, Mr. Reynato S. Puno and Mr. Carmelo L. Santiago.